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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 12 August 2020 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Zeng Gang
Joint Company Secretary

Beijing, the PRC
12 August 2020

As at the date of this announcement, the board of directors of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; four independent non-executive directors: Mr. Zhou Jichang, Mr. Yu Hailong, Mr. Ren Xudong and Mr. Ng, Kar Ling Johnny; and one non-executive director: Mr. Lin Jinzhen.

* *For identification purposes only*

METALLURGICAL CORPORATION OF CHINA LTD.*
BRIEFING ON THE NEWLY SIGNED CONTRACTS
FROM JANUARY TO JULY IN 2020

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “Company”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The value of newly signed contracts of the Company from January to July in 2020 amounted to RMB513.68 billion, representing an increase of 21.5% from the same period of last year, among which, the value of overseas contracts amounted to RMB12.39 billion.

In July, newly signed individual material engineering and construction contracts of the Company with value of more than RMB1 billion are set out as follows:

Unit: RMB’00 million

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
1	Shanghai Baoye Group Co., Ltd.	Base Project of Advanced, Excellent and Special Steel Industry in Shandong Iron & Steel Group Yongfeng Lingang (山東鋼鐵集團永鋒臨港先進優特鋼產業基地項目)	50.0
2	China MCC5 Group Co., Ltd.	General Contracting Contract for Survey, Design, Procurement and Construction of Sanxing Lake Water Conservancy Project Supporting Facilities and Backbone Road Network Construction of “integrated” in High-tech Zone, Deyang City, Sichuan Province (四川省德陽市高新區三星湖水利工程基礎配套設施及高新區骨幹路網建設“打捆”項目勘察、設計、採購、施工總承包合同)	40.2
3	China MCC5 Group Co., Ltd.	General Contracting Project for the second bid section of Batches 6 and 7 of Survey-Design-Construction in Tuojiang Avenue (Longquanyi District Boundary – Jinjianhuang Expressway), East-West Urban Axis of Chengdu City (成都市東西城市軸線沱江大道(龍泉驛區界-金簡黃快速路)工程第六、七批次勘察-設計-施工總承包二標段項目)	18.0

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
4	China First Metallurgical Group Co., Ltd.	General Contracting Project for Road Engineering of Jiangjun Avenue (Sun Quan Avenue – Bonded Area), Wentang Road (E Dong Avenue – WuChu Avenue) in Ezhou City, Hubei Province (湖北鄂州市將軍大道(孫權大道-保稅區)、文塘路(鄂東大道-吳楚大道)道路工程總承包項目)	16.0
5	China MCC 17 Group Co., Ltd.	Intelligent Lock Factory and Phase I Project of Logistics Transfer Center of Yunnan Xiangwei Industrial Co., Ltd. (雲南祥威實業有限公司智能鎖廠及物流轉運中心一期項目)	15.0
6	China Second Metallurgical Group Corporation Limited	Liubao Tea Industrial Park Project of Tourism & Poverty Alleviation (Phase I) of Liubao Tea Special Town in Cangwu County, Guangxi Province (廣西蒼梧縣六堡茶特色小鎮旅遊扶貧(一期)六堡茶產業園項目)	10.8
7	MCC TianGong Group Corporation Limited	Construction Project of Resettlement Area of Kangyi Community in Economic & Technological Development Zone in Binzhou City, Shandong Province (山東濱州經濟技術開發區康怡小區安置區工程項目)	10.0
8	China First Metallurgical Group Co., Ltd.	Renovation Project (Zone II) of Shantytown in Zone A, Phase VI, Future Homeland in Zhoukou Harbour District, Henan Province (河南周口港區未來家園六期A區棚戶區改造項目(二片區))	10.0
Total amount of material contracts with value of more than RMB1 billion			170

The information above is preliminary and for investors' reference only. For final information, please refer to the disclosure in the periodic report.

Notice is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
12 August 2020