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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 15 July 2020 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Zeng Gang
Joint Company Secretary

Beijing, the PRC
15 July 2020

As at the date of this announcement, the board of directors of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; four independent non-executive directors: Mr. Zhou Jichang, Mr. Yu Hailong, Mr. Ren Xudong and Mr. Ng, Kar Ling Johnny; and one non-executive director: Mr. Lin Jinzhen.

* *For identification purposes only*

METALLURGICAL CORPORATION OF CHINA LTD.*
BRIEFING ON THE NEWLY SIGNED CONTRACTS
FROM JANUARY TO JUNE IN 2020

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “Company”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The value of newly signed contracts of the Company from January to June in 2020 amounted to RMB465.17 billion, representing an increase of 21.9% from the same period of last year, among which, the value of overseas contracts amounted to RMB11.81 billion.

In June, newly signed individual material engineering and construction contracts of the Company with value of more than RMB1 billion are set out as follows:

Unit: RMB’00 million

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
1	China First Metallurgical Group Co., Ltd.	Construction General Contracting Project of Rongan-Congjiang Expressway Phase I Engineering (from Rongan to Antai Section) (融安至從江高速公路一期工程(融安至安太段)施工總承包項目)	64.1
2	China MCC 19 Group Co., Ltd.	Construction General Contracting Project of Chongqing-Hunan Double-track Line (Main City to Youyang Section) and Wulong-Daozhen (Chongqing Section) Expressway (渝湘複線(主城至酉陽段)、武隆至道真(重慶段)高速公路施工總承包項目)	36.4
3	MCC Communication Construction Group Co., Ltd.	EPC Engineering General Contracting Project for Phase I of Hangzhou International Science and Innovation Center Project of Zhejiang University (浙江大學杭州國際科創中心項目一期EPC工程總承包項目)	35.3
4	China MCC 19 Group Co., Ltd.	EPC General Contracting Project for the First Bidding Section of Public Ancillary Engineering (Phase I) in Dujiangyan City, Sichuan Province (四川省都江堰市公共配套工程(一期)一標段EPC總承包項目)	29.1

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
5	ACRE Coking & Refractory Engineering Consulting Corporation, MCC	EPC General Contracting Project for Coking Engineering Bidding Section of Zenith Green and Premium Steel (Tongzhou Bay to Port of Haimen Area) of Zenith Steel Group (Nantong) Co., Ltd. (中天鋼鐵集團(南通)有限公司中天綠色精品鋼(通州灣海門港片區)項目焦化工程標段EPC總承包項目)	28.8
6	China MCC 19 Group Co., Ltd.	EPC General Contracting Project for Second Bidding Section of Public Ancillary Engineering (Phase I) in Dujiangyan City, Sichuan Province (四川省都江堰市公共配套工程(一期)二標段EPC總承包項目)	26.1
7	CISDI Group Corp. Ltd.	EPC General Contracting Contract for Iron Smelting Engineering Bidding Section of Zenith Green and Premium Steel Project of Zenith Steel Group (Nantong) Co., Ltd. (中天鋼鐵集團(南通)有限公司中天綠色精品鋼項目煉鐵工程標段EPC總承包項目)	20.4
8	China Metallurgical Construction Engineering Group Co., Ltd.	Design, Procurement and Construction (EPC) General Contracting Project for Xining Yijin Hudson Mansion (西寧·頤錦·哈德遜公館設計、採購、施工(EPC)總承包項目)	20.1
9	China Huaye Group Co., Ltd.	EPC General Contracting Project for Zhaoqing Campus of Guangzhou University Sontan College (廣州大學松田學院肇慶校區(EPC)工程總承包項目)	20.0
10	MCC Communication Construction Group Co., Ltd.	Construction Project of Urban and Rural Schools in Ruijin City, Jiangxi Province (江西省瑞金市城鄉學校建設項目)	18.5
11	MCC Communication Construction Group Co., Ltd.	Construction Project of Zhongrui Dream City Construction Engineering in Bijie City, Guizhou Province (貴州省畢節市中瑞·夢想城建設工程施工項目)	18.0
12	China First Metallurgical Group Co., Ltd.	Phase I Engineering Project of Staff Residence, Holiday Hotel and Football College of Shanxi University of the Newly Built Longhu Qixian Valley Scenic Spot Engineering in Taiyuan City, Shanxi Province (山西省太原市新建龍湖栖賢谷景區工程員工住宅、度假酒店、山西大學足球學院一期工程項目)	17.3
13	China 22MCC Group Co., Ltd.	Shantytown Renovation Project of Urban Village (Liguantun) in Lubei District, Tangshan City (唐山市路北區城中村(李官屯)棚戶區改造項目)	17.1

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
14	China Second Metallurgical Group Corporation Limited	PPP Project for Longnan Section (within Longnan) Engineering of S35 Jingtai-Lixian Expressway of Bureau of Transport in Longnan City, Gansu Province (甘肅省隴南市交通運輸局S35景泰至禮縣高速公路隴南段(隴南境內)工程PPP項目)	17.0
15	Beijing MCC Equipment Research & Design Corporation Ltd.	General Contracting Project for the $2 \times 1580\text{m}^3$ Blast Furnace and Supporting Public Auxiliary Facilities Engineering of Chifeng Zhongtang Special Steel Co., Ltd. in Inner Mongolia (內蒙古赤峰中唐特鋼有限公司 $2 \times 1580\text{m}^3$ 高爐及配套公輔設施工程總承包項目)	16.8
16	MCC TianGong Group Corporation Limited	General Contracting Project for City Renewal Engineering in Central Nanwan, Longgang District, Shenzhen City (深圳市龍崗區南灣中部片區城市更新工程總承包項目)	16.7
17	China Second Metallurgical Group Corporation Limited	Project of Sichuan Meishan Tianfu New Area Zizhou Avenue South Extension Line (Provincial Road 424 Dalin-Renshou Section) (四川省眉山天府新區梓州大道南延線(省道424大林至仁壽段)工程項目)	16.2
18	MCC Communication Construction Group Co., Ltd.	Construction Project of Zhongzhen Yuekangyuan in Gui'an New Area, Guiyang City (貴陽市貴安新區中稹悅康苑建設工程施工項目)	16.0
19	China 22MCC Group Co., Ltd.	Construction General Contract Project of CBD (Phase I) in Xingdong New Area, Xingtai City, Hebei Province (河北省邢台市邢東新區CBD(一期)建設總承包項目)	15.4
20	China MCC5 Group Co., Ltd.	Engineering Project of the First Section of the Road Upgrading Project of Yunhe West Road (Dongchen Shengchan Bridge – Linhe Road) in Rencheng District, Jining City, Shandong Province (山東省濟寧市任城區運河西路(東陳生產橋-臨荷路)道路升級工程第一段工程項目)	13.3
21	MCC Communication Construction Group Co., Ltd.	General Contracting Project of Nanjing Public Security Bureau Jiangbei Public Security Base Phase II (Concrete Prefabricated Building) (南京市公安局江北公安基地二期工程總承包(混凝土裝配式建築)項目)	13.2

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
22	China Second Metallurgical Group Corporation Limited	General Contracting Project for Design, Procurement and Construction (EPC) of Phase I (Resettlement Area A and B) of Urbanization Construction in all Hebi Development Zone, Henan Province (河南省鶴壁開發區全域城市化建設一期(安置區A、B區)設計、採購及施工(EPC)總承包項目)	13.1
23	China Second Metallurgical Group Corporation Limited	Construction Project of National Ice and Snow Extreme Sports Training Base (國家冰雪極限運動訓練基地工程建設項目)	13.1
24	MCC Communication Construction Group Co., Ltd.	Key Construction EPC Project of Qufu Traffic Infrastructure in 2020 (2020年曲阜市交通基礎設施重點建設EPC總承包項目)	12.6
25	MCC TianGong Group Corporation Limited	General Contracting Project of Qingdao FCP Fuel Cell and Drive System (青島市FCP燃料電池及驅動系統工程施工總承包項目)	12.5
26	China Metallurgical Construction Engineering Group Co., Ltd.	Project of Chinese Academy of Medical Sciences Hematology Hospital (Tuanbo District) in Jinghai District, Tianjin Municipality (天津市靜海區中國醫學科學院血液病醫院(團泊院區)項目)	12.0
27	China 22MCC Group Co., Ltd.	EPC Project of Health Care and Livable Town with Rural Revitalization, Zhangzhuang Town, Zoucheng City, Shandong Province (山東省鄒城市張莊鎮鄉村振興康養宜居小鎮EPC項目)	12.0
28	Zhong Ye Chang Tian International Engineering Co., Ltd.	EPC General Contracting Project of Zenith Green and Premium Steel (Tongzhou Bay and Haimen Port Area) Sintering and Related Public Auxiliary Engineering Bidding Section of Zenith Steel Group (Nantong) Co., Ltd. (中天鋼鐵集團(南通)有限公司中天綠色精品鋼(通州灣海門港片區)燒結及相關公輔工程標段EPC總承包項目)	11.9

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
29	China Second Metallurgical Group Corporation Limited	Construction Project of Culture Complex for Haiju Automobile in Huzhou City, Zhejiang Province (浙江省湖州市海聚汽車文化綜合體工程施工項目)	11.0
30	MCC Huatian Engineering Technology Co., Ltd.	EPC General Contracting Project of Zenith Green and Premium Steel (Tongzhou Bay and Haimen Port Area) Steel Rolling Bidding Section of Zenith Steel Group (Nantong) Co., Ltd. (中天鋼鐵集團(南通)有限公司中天綠色精品鋼(通州灣海門港片區)軋鋼普棒工程標段EPC總承包項目)	10.9
31	Shanghai Baoye Group Co., Ltd	EPC Project for Seven Availabilities and One Site Leveling of the Infrastructure Supporting of Laha Industrial Town in Nehe City, Heilongjiang Province (黑龍江省訥河市拉哈工業小鎮基礎設施配套——園區七通一平EPC工程項目)	10.7
32	China First Metallurgical Group Corporation Limited	EPC Project of Design, Procurement and Construction of Yanling Garden Redevelopment Community in Dongxihu District, Wuhan City (武漢市東西湖區燕嶺花園還建小區工程設計、採購、施工總承包一體化(EPC)項目)	10.6
33	MCC Cisd Group Co., Ltd	General Contracting Project of Steel-making Main Body and Auxiliary Facilities of Continuous Casting Engineering for Environmental Protection Relocation, Transformation and Upgrading Project Promoted by Wuhan Iron and Steel Group Kunming Iron and Steel Co., Ltd. (武鋼集團昆明鋼鐵股份有限公司環保搬遷轉型升級項目煉鋼連鑄工程煉鋼主體及輔助設施工程總承包項目)	10.5
34	China Second Metallurgical Group Corporation Limited	PPP Project of Historical and Cultural Protection and Construction in Wuwei, Gansu Province (甘肅省武威歷史文化保護建設PPP項目)	10.0
Total amount of material contracts with value of more than RMB1 billion			626.8

The information above is preliminary and for investors' reference only. For final information, please refer to the disclosure in the periodic report.

Notice is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
15 July 2020