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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

**SUPPLEMENTAL ANNOUNCEMENT
CONTINUING CONNECTED TRANSACTIONS – ENTERING
INTO THE NEW FRAMEWORK AGREEMENT WITH CHINA
MINMETALS; ENTERING INTO RESPECTIVE MUTUAL SUPPLY
AGREEMENT FOR PROJECT CONSTRUCTION AND SERVICES
WITH CONNECTED SUBSIDIARIES**

References are made to (1) the announcement of the Company dated 30 March 2026 in relation to the approval from the Board for the entering into of the New Framework Agreement between the Company and China Minmetals so as to continue to carry out various types of transactions with China Minmetals Group, and a circular containing details of the matters in the announcement, a letter from the Independent Board Committee and a letter from the independent financial adviser (both containing advice on the matters in the announcement) is expected to be despatched to the Shareholders on or before 8 June 2026; and (2) the announcement of the Company dated 30 March 2026 in relation to the approval from the Board for the entering into of the Mutual Supply Agreement for Project Construction and Services respectively between the Company and MCC Eco-Environmental Protection, Nanjing MCC Real Estate, and Qianhai MCC Construction Technology (collectively referred to as the “**Announcements**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

On 26 May 2026, the Company entered into the New Framework Agreement with China Minmetals, subject to the approval by the Independent Shareholders at the annual general meeting, for a term from 1 January 2027 to 31 December 2027.

On 26 May 2026, the Company entered into the Mutual Supply Agreement for Project Construction and Services respectively with MCC Eco-Environmental Protection, Nanjing MCC Real Estate, and Qianhai MCC Construction Technology, for a term from 26 May 2026 to 31 December 2027.

The contents of the New Framework Agreement and the Mutual Supply Agreement for Project Construction and Services as disclosed in the Announcements shall remain unchanged. For details, please refer to the Announcements.

By order of the Board
Metallurgical Corporation of China Ltd.*
Chang Qi
Joint Company Secretary

Beijing, the PRC
26 May 2026

As at the date of this announcement, the Board comprises executive directors: Mr. Li Zhongze, Mr. Chen Yang and Mr. Bai Xiaohu; non-executive directors: Mr. Lang Jia and Mr. Yan Aizhong (employee representative director); and independent non-executive directors: Mr. Liu Li, Mr. Ng, Kar Ling Johnny and Ms. Zhou Guoping.

* *For identification purposes only*