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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

**NOTICE OF THE SECOND EXTRAORDINARY GENERAL
MEETING OF 2026**

NOTICE IS HEREBY GIVEN that the 2026 second extraordinary general meeting (the "EGM") of Metallurgical Corporation of China Ltd. (the "**Company**") will be held at MCC Tower, No. 28 Shuguang Xili, Chaoyang District, Beijing, 100028, the People's Republic of China on Friday, 8 May 2026 at 2 p.m. to consider and, if thought fit, pass (with or without amendments) the following resolutions.

ORDINARY RESOLUTIONS

1. To consider and approve the proposal on the election of executive directors of the third session of the board of directors of the Company ^(Note 11)
 - 1.01 To consider and approve the proposal on the election of Mr. Li Zhongze as an executive director of the third session of the board of directors of the Company
 - 1.02 To consider and approve the proposal on the election of Mr. Chen Yang as an executive director of the third session of the board of directors of the Company

By order of the Board
Metallurgical Corporation of China Ltd.*
Chang Qi
Joint Company Secretary

Beijing, the PRC
22 April 2026

* *For identification purposes only*

Notes:

- (1) To determine the list of Shareholders entitled to attend and vote at the EGM, the Company will suspend the registration of Shareholders from Tuesday, 5 May 2026 to Friday, 8 May 2026 (both dates inclusive), during which period share transfer registrations will not be processed. The record date for determining H Shareholders' entitlement to attend and vote at the EGM will be Tuesday, 5 May 2026. To attend and vote at the EGM, H Shareholders whose transfers have not yet been registered must return the transfer documents together with the relevant share certificate(s) to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, on or before 4:30 p.m. on Monday, 4 May 2026.
- (2) A shareholder entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote on his behalf. A proxy need not be a shareholder of the Company. Where a shareholder appoints more than one proxy, his proxies may only vote by poll.
- (3) The instrument appointing a proxy must be in writing under the hand of a shareholder or his attorney duly authorized in writing. If the shareholder is a corporation, that instrument must be either under the seal of the Company or under the hand of its director(s) or duly authorized attorney(s). If that instrument is signed by an attorney of the shareholder, the power of attorney authorizing that attorney to sign or other authorization document must be notarized.
- (4) In order to be valid, the form of proxy together with the power of attorney or other authorization document (if any) must be deposited at the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited for H Shareholders, or the Company's office of the Board for A Shareholders, not less than 24 hours before the EGM (excluding any public holiday).
- (5) A vote given in accordance with the terms of an instrument of proxy shall be valid notwithstanding the death or loss of capacity of the appointer, or the revocation of the proxy or of the authority under which the proxy was executed, or the transfer of shares in respect of which the proxy is given, provided that no notice in writing of the aforementioned matters shall have been received by the Company prior to the commencement of the EGM.
- (6) For information purposes, shareholder who intend to attend the EGM in person or by proxy are requested to complete and return the reply slip by hand, by post or by fax to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for H Shares), or the office of the Board of the Company (for A Shareholders), on or before Monday, 4 May 2026.
- (7) The address and contact details of Computershare Hong Kong Investor Services Limited, the Company's H Share registrar, are as follows:

Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
Tel: (852) 2862 8555
Fax: (852) 2865 0990

- (8) The address and contact details of the office of the Board of the Company are as follows:

MCC Tower, No. 28 Shuguang Xili, Chaoyang District, Beijing, 100028, the People's Republic of China
Tel: (8610) 5986 8666
Fax: (8610) 5986 8999

- (9) In accordance with the Articles of Association of the Company, where two or more persons are registered as the joint holders of any share, only the person whose name appears first in the register of members shall be entitled to receive this notice, attend and exercise all the voting rights attached to such share at the EGM, and this notice shall be deemed to be given to all joint holders of such share.
- (10) The EGM is expected to take less than two hours. Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the EGM shall produce their identity documents.
- (11) The resolutions will be voted on by means of the cumulative voting system, which means that each share held by a shareholder shall have the same number of votes as the number of directors to be elected (i.e. 2 votes). Each shareholder may cast all of his or her votes for one candidate or may split them between two candidates. The sum of the votes cast by each shareholder for all the candidates (including voting for and against resolutions) must not exceed the total number of votes he/she has.

As at the date of this notice, the board of directors of the Company comprises executive directors: Mr. Chen Jianguang and Mr. Bai Xiaohu; non-executive directors: Mr. Lang Jia and Mr. Yan Aizhong (employee representative director); and independent non-executive directors: Mr. Liu Li, Mr. Ng, Kar Ling Johnny and Ms. Zhou Guoping.