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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 11 April 2023 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Wang Zhen
Joint Company Secretary

Beijing, the PRC
11 April 2023

As at the date of this announcement, the board of the Company comprises executive directors: Mr. Chen Jianguang and Mr. Zhang Mengxing; non-executive directors: Mr. Lang Jia and Mr. Yan Aizhong (employee representative director); and independent non-executive directors: Mr. Zhou Jichang, Mr. Liu Li and Mr. Ng, Kar Ling Johnny.

* *For identification purposes only*

METALLURGICAL CORPORATION OF CHINA LTD.*
BRIEFING ON THE NEWLY SIGNED CONTRACTS FROM
JANUARY TO MARCH IN 2023

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “Company”) warrant that there are no misrepresentations or misleading statements contained in, or material omissions from this announcement, and accept legal responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The value of newly signed contracts of the Company from January to March in 2023 amounted to RMB325.81 billion, representing an increase of 2.1% from the same period of last year. In March, each of the Company’s newly signed material engineering and construction contracts with value of more than RMB 1 billion is set out as follows:

Unit: RMB '00 million

| No. | Party to the Contract | Name of Project (Contract) | Contractual Amount |
|-----|--|--|--------------------|
| 1 | China MCC 5 Group Corp., Ltd. | Construction Project for Medical Science and Industrial Park in Nanchong City (南充市醫學科學產業園建設項目) | 50.4 |
| 2 | China 19th Metallurgical Group Corporation Limited | Suining-Chongqing Expressway (Sichuan Section) Expansion Project (遂寧至重慶高速公路(四川境)擴容工程項目) | 30.8 |
| 3 | China First Metallurgical Group Co., Ltd. | EPC Contract for Upgrade and Renovation Project (Survey and Design, Procurement and Construction) of Guangming Village Industrial Cluster in Tongqiao Town, Huizhou City (惠州市潼僑光明村工業集聚區升級改造項目(勘察設計、採購、施工)工程總承包合同(EPC)) | 30.2 |
| 4 | Shanghai Baoye Group Corp., Ltd. | Lingang Advanced and High-quality Special Steel Industrial Base Project Phase II (steelmaking, steel rolling) of Shandong Iron and Steel Group Yongfeng Lingang Co., Ltd. (山東鋼鐵集團永鋒臨港有限公司臨港先進優特鋼產業基地二期項目(煉鋼、軋鋼)) | 23.0 |
| 5 | China Metallurgical Construction Engineering Group Co., Ltd. | Industry-City Integration Project of Datang Renewable Power Industrial Park in Sanmenxia Urban-Rural Integration Demonstration Zone (三門峽市城鄉一體化示範區大唐新能源產業園產城融合項目) | 22.2 |

| No. | Party to the Contract | Name of Project (Contract) | Contractual Amount |
|------------|--|---|---------------------------|
| 6 | China Second Metallurgical Group Corporation Limited | Construction Contract for Roads around Highway Logistics Hub of Modern Logistics City in Linyi (臨沂現代物流城公路物流樞紐周邊道路項目施工合同) | 18.6 |
| 7 | Shanghai Baoye Group Corp., Ltd. | General Contracting for Wuhu New Display Module Production Line Project, Section I (蕪湖市新型顯示模組生產線項目總包一標段工程) | 18.4 |
| 8 | MCC Road & Bridge Construction Co., Ltd. | General Contracting Project for Construction of the S26 Narisong to Changtan (Longkou) Expressway in Urumqi (烏魯木齊S26納日松至長灘(龍口)高速公路施工總承包項目) | 14.8 |
| 9 | China First Metallurgical Group Co., Ltd. | General Contracting for Site Preparation Project of Raw Magnesium Mine Plot in Yantai City (煙台市原鎂礦地塊場地平整項目工程總承包) | 12.9 |
| 10 | China MCC22 Group Corporation Ltd. | EPC Contract for Mining Project of Hengjianzhuanggou Mining Area in Lushi County, Henan Province (河南省盧氏縣橫澗壯溝鐵礦區礦山項目EPC總承包) | 12.8 |
| 11 | China First Metallurgical Group Co., Ltd. | EPC General Contracting for the Land Parcel Phase I – A1 Construction Project in Qunli Village and Tongxing Village in Wuhan City (武漢市群力村及同興村還建地塊一期A1地塊建設項目工程總承包(EPC)) | 12.0 |
| 12 | China First Metallurgical Group Co., Ltd. | General Contracting (ironmaking, sintering) for Construction of Lingang Advanced and High-quality Special Steel Industrial Base Project Phase II of Shandong Iron and Steel Group Yongfeng Lingang Co., Ltd (山東鋼鐵集團永鋒臨港有限公司臨港先進優特鋼產業基地二期項目施工總承包(煉鐵、燒結)) | 11.1 |
| 13 | MCC TianGong Group Corporation Limited | Engineering Project Phase I for Yanghe Branch of the First Affiliated Hospital of Hebei North University (河北北方學院附屬第一醫院洋河院區一期工程項目) | 11.0 |
| 14 | China First Metallurgical Group Co., Ltd. | EPC Contract for the Dahui Resettlement Housing Project in Xiaogan City (孝感市大會安置房項目工程總承包(EPC)合同) | 10.3 |

The figures above are preliminary and for investors' reference only. For precise and accurate figures, please refer to the periodic reports to be disclosed.

Notice is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
11 April 2023