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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 13 May 2022 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Zeng Gang
Joint Company Secretary

Beijing, the PRC
13 May 2022

As at the date of this announcement, the Board of the Company comprises executive Directors: Mr. Chen Jianguang and Mr. Zhang Mengxing; non-executive Directors: Mr. Lang Jia and Mr. Yan Aizhong (employee representative Director); and independent non-executive Directors: Mr. Zhou Jichang, Mr. Liu Li and Mr. Ng, Kar Ling Johnny.

* *For identification purposes only*

METALLURGICAL CORPORATION OF CHINA LTD.*
BRIEFING ON THE NEWLY SIGNED CONTRACTS FROM
JANUARY TO APRIL IN 2022

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “Company”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept legal responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The value of newly signed contracts of the Company from January to April 2022 amounted to RMB405.73 billion, representing an increase of 12.2% from the same period of last year. In April, newly signed individual material engineering and construction contracts with single value of more than RMB1 billion are set out as follows:

Unit: RMB’00 million

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
1	China MCC 22 Group Corporation Ltd., MCC Capital Engineering & Research Incorporation Limited	Engineering Contract for Xinhua District Urban Village Renovation (Northern Area) of Urban Renewal Project (Section 5) in the Central District of Cangzhou City (滄州市中心城區城市更新項目五標段新華區城中村改造(北部片區)工程合同)	119.7
2	China MCC 5 Group Corp., Ltd.	Construction Project of Relocation Housing in Four Land Parcels of Zhencheng Construction Co., Ltd.* in Dafeng District, Yancheng City (鹽城市大豐區振城建設有限公司四個地塊拆遷安置房建設項目)	49.3
3	China Second Metallurgical Group Corporation Limited	Linyi Jinan Railway Logistics Park Project (臨沂濟鐵物流園項目)	28.0
4	China Second Metallurgical Group Corporation Limited	Construction Contract for Section I of PPP Project of Xinhua-Xinning Section of G59 Hubei Expressway (G59 呼北高速公路新化至新寧段工程PPP 項目第一標段施工承包合同)	23.0
5	China First Metallurgical Group Co., Ltd.	General Contract for the Construction Project of Fenglian Venture Space Science and Technology Industrial Park in Yancheng City (鹽城市蜂聯創業空間科技產業園項目施工總承包合同)	18.0

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
6	China MCC 5 Group Corp., Ltd.	Construction Contract for Construction of Section 1 of Phase 1 of Post-disaster Reconstruction & Resettlement Project in Gongyi City (鞏義市災後重建集中安置工程一期一標段建設工程施工合同)	15.0
7	MCC Capital Engineering & Research Incorporation Limited	Engineering Contract for Phase II of Production Base Project of HBIS Laoting Iron and Steel Co., Ltd.* (河鋼樂亭鋼鐵基地項目二期工程合同)	14.6
8	Shanghai Baoye Group Corp., Ltd.	Iron Production & Steelmaking EPC Project for Capacity Reduction & Replacement in Jishan County, Yuncheng City of Mingfu Steel Products Co., Ltd.* (運城市稷山縣銘福鋼鐵制品有限公司產能減量置換煉鐵、煉鋼總承包項目)	13.9
9	China First Metallurgical Group Co., Ltd.	EPC Project for Inner Ring Speed-up Renovation Phase II Project (Inner Ring South Line) in Xiangyang City (襄陽市內環提速改造二期工程(內環南線)EPC工程總承包項目)	13.5
10	WISDRI Engineering & Research Incorporation Limited	Contract for Supply of Equipment and Technical service of 2X300T BOF Converter Shop Package of Hoa Phat Dung Quat Integrated Steel Project Phase 2 in Vietnam (越南和發2榕桔鋼廠煉鋼EPC合同)	12.8
11	China First Metallurgical Group Co., Ltd.	General Contract for Construction Project of No. 23 in Qingshan District, Wuhan City (武漢市青山區23街坊建設項目工程總承包合同)	11.7
12	China MCC 19th Metallurgical Corporation	Smart Expressway Project (Section 2) of 2022 at Lvyun Road in Shaoxing City (G329 (North of Fenglin West Road)) (紹興市2022年綠雲路(鳳林西路以北329-國道)智慧快速路工程二標段項目)	10.7
Total amount of material contracts with a value exceeding RMB1 billion			330.2

The figures above are preliminary and for investors' reference only. For precise and accurate figures, please refer to periodic reports to be disclosed.

Notice is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
13 May 2022