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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 13 May 2021 for information purpose only.

By order of the board
Metallurgical Corporation of China Ltd.*
Zeng Gang
Joint Company Secretary

Beijing, the PRC
13 May 2021

As at the date of this announcement, the Board of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Mengxing; three independent non-executive directors: Mr. Zhou Jichang, Mr. Yu Hailong and Mr. Ng, Kar Ling Johnny; and one non-executive director: Mr. Yan Aizhong.

* *For identification purpose only*

METALLURGICAL CORPORATION OF CHINA LTD.*
BRIEFING ON THE NEWLY SIGNED CONTRACTS FROM
JANUARY TO APRIL IN 2021

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “**Company**”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The value of newly signed contracts of the Company amounted to RMB361.64 billion from January to April in 2021, representing an increase of 55.4% from the same period of last year. In April, newly signed individual material engineering and construction contracts with value of more than RMB1 billion are set out as follows:

Unit: RMB'00 million

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
1	Shanghai Baoye Group Corp., Ltd.	General Contract For Construction of Xiamen New Convention Center - Exhibition Center Section II (廈門新會展中心-展覽中心II標段施工總承包合同)	34.1
2	Shanghai Baoye Group Corp., Ltd.	EPC Project of the Integration Demonstration Area Of International Airport Industry City in Huanggang, Hubei Province(湖北黃岡國際空港產城融合示範區EPC項目)	30.1
3	China MCC 19 Group Co., Ltd.	Storage Cold Chain Logistics Meat Quick-Frozen And Cooked Food Processing And Industrial Sightseeing Project Of Zhongmin Haifu (Hebei) Food Technology Co., Ltd. (中民海富(河北)食品科技有限公司倉儲冷鏈物流肉食品速凍熟食品加工及工業觀光項目)	27.5

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
4	MCC Capital Engineering & Research Incorporation Limited	EPC Project of No.1 Steelmaking Plant and No.2 Steelmaking Plant (Section I) of Old Area Integration Project of HBIS Hansteel (河鋼邯鄲鋼老區退城整合項目煉鋼工程一煉鋼車間、二煉鋼車間(一標段)工程EPC總承包項目)	24.6
5	China MCC 5 Group Co., Ltd	Chengdu Financial Innovation Center Project (成都金融創新中心項目)	23.5
6	MCC TianGong Group Corporation Limited	Construction Contract of Emergency Material Reserve Center Project of Henan Province (河南省應急物資儲備中心庫項目建築工程合同)	20.0
7	MCC Communication Construction Group Co., Ltd	EPC Contract for 3.2 Million High-End Forged Magnesium Alloy Automobile Hubs And 25,000 Tons Magnesium Alloy Plate Deep Processing Project in Yangquan, Shanxi Province (山西陽泉年產320萬只高端鍛造鎂合金汽車輪轂及2.5萬噸鎂合金板深加工項目EPC總承包施工合同)	16.0
8	WISDRI Engineering & Research Incorporation Limited	EPC Contract for Steel Making Project of Relocation from the Urban Area of Hebei Tangyin Iron and Steel Co., Ltd. (河北唐銀鋼鐵有限公司退城搬遷項目煉鋼工程EPC總承包合同)	13.5
9	China MCC 5 Group Co., Ltd	Standardized Plant and Supporting Project (Design, Procurement, Construction) of Longyan High-tech Zone, Fujian Province (福建龍岩高新區標準化廠房及配套工程項目(設計、採購、施工))	13.0

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
10	MCC TianGong Group Corporation Limited	General Contract for Infrastructure and Supporting Project of Photoelectric Industrial Park of Mianyang High Tech Zone, Sichuan Province (四川綿陽高新區光電產業園基礎設施及配套項目工程總承包合同)	12.5
11	China MCC 2 Group Co., Ltd	EPC Project of Zaozhuang People's Hospital in Shandong Province (山東省棗莊市人民醫院建設EPC項目)	12.0
12	China MCC 17 Group Co., Ltd	Big Data Smart Ecological Park Construction Project of Puyang, Henan Province (河南濮陽大數據智慧生態園建設項目)	10.1
Total amount of material contracts with value of more than RMB1 billion			236.9

The figures above are preliminary and for investors' reference only. For precise and accurate figures, please refer to periodic reports to be disclosed.

Notice is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
13 May 2021