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**METALLURGICAL CORPORATION OF CHINA LTD. \***

**中國冶金科工股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1618)

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.\* (the “**Company**”) on the website of the Shanghai Stock Exchange on 29 April 2021 for information purpose only.

By order of the board of directors  
**Metallurgical Corporation of China Ltd.\***  
**Zeng Gang**  
*Joint Company Secretary*

Beijing, the PRC  
29 April 2021

*As at the date of this announcement, the board of directors of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Mengxing; three independent non-executive directors: Mr. Zhou Jichang, Mr. Yu Hailong and Mr. Ng, Kar Ling Johnny; and one non-executive director: Mr. Yan Aizhong.*

\* *For identification purpose only*

**METALLURGICAL CORPORATION OF CHINA LTD.\***  
**ANNOUNCEMENT ON MAJOR OPERATING INFORMATION FOR**  
**THE FIRST QUARTER OF 2021**

The board of directors and all directors of Metallurgical Corporation of China Ltd.\* (the “**Company**”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The aggregate value of newly-signed contracts of the Company for the first quarter of 2021 amounted to RMB280.57 billion, representing a year-on-year increase of 60.7%, among which, engineering and construction contracts amounted to RMB272.55 billion. Among the engineering and construction contracts, 722 contracts are of a single contract value of over RMB50 million, with an aggregate contract value of RMB261.21 billion. The major operating data of newly-signed engineering and construction contracts with contract value of over RMB50 million is set out as follows:

<b>Business segment</b>	<b>January to March 2021</b>		
	<b>Number of newly-signed contracts</b>	<b>Amount of newly-signed contracts (RMB100 million)</b>	<b>Year-on-year changes</b>
Housing construction	320	1,463.7	59.9%
Infrastructure projects	86	501.8	113.6%
Metallurgical projects	184	403.6	90.2%
Other	132	243.0	-0.9%
Total	722	2,612.1	62.5%

The Company does not have any material projects signed but not yet implemented as of 31 March 2021.

Announcement is hereby given.

The board of directors of  
**Metallurgical Corporation of China Ltd.\***  
29 April 2021