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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 15 April 2021 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Zeng Gang
Joint Company Secretary

Beijing, the PRC
15 April 2021

As at the date of this announcement, the Board of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Mengxing; three independent non-executive directors: Mr. Zhou Jichang, Mr. Yu Hailong and Mr. Ng, Kar Ling Johnny; and one non-executive director: Mr. Yan Aizhong.

* *For identification purpose only*

METALLURGICAL CORPORATION OF CHINA LTD.*
BRIEFING ON THE NEWLY SIGNED CONTRACTS
FROM JANUARY TO MARCH 2021

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “**Company**”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The value of newly signed contracts of the Company from January to March 2021 amounted to RMB280.57 billion, representing an increase of 60.7% from the same period of last year. In March, newly signed individual material engineering and construction contracts of the Company with value of more than RMB1 billion are set out as follows:

Unit: RMB’00 million

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
1	China MCC 5 Group Co., Ltd.	Phase II of Resettlement Housing Project in Luokou Area of Jinan City, Shandong Province (山東省濟南市濼口片區二期安置房項目)	59.9
2	China Metallurgical Construction Engineering Group Co., Ltd.	Integrated Complex Project (Watercourse Treatment and Land Leveling) of 24 Section Fishing Village at Chaiwen River of New Life Town in Xintai City, Shandong Province (山東省新泰市新農創柴汶河24集漁莊田園綜合體項目(河道治理、土地平整))	23.0
3	China First Metallurgical Group Co., Ltd.	Expansion Project of Xinyang Aviation Vocational College in Henan Province (河南省信陽航空職業學院校區擴建項目)	20.5

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
4	China Second Metallurgical Group Co., Ltd.	General Contracting Contract for the Construction Project of Smart Hospital of Harbin Institution of Technology in Jining City, Shandong Province (山東省濟寧市哈工大智慧醫院建設項目工程總承包合同)	19.2
5	China Second Metallurgical Group Co., Ltd.	General Contracting Contract of Annual Output of 1.2 Mtpa of Stamp-charged Coking by Jinchangyuan Coal Industry Co., Ltd. in Zhangye City, Gansu Province (甘肅省張掖市晉昌源煤業有限公司年產120萬噸搗固煉焦項目總承包合同)	18.7
6	Shanghai Baoye Group Co., Ltd.	General Contracting Contract of Phase I Engineering and Construction of Xi'an Metro Line 15 (西安市地鐵15號線一期工程總承包項目)	18.0
7	ACRE Coking And Refractory Engineering Consulting Corporation, MCC	General Contracting Contract for Coking Construction (Coal Coke and Chemical Production Section) of the Relocation and Integration Project of the HBIS Hansteel Old District of Handan Iron and Steel Group Co., Ltd. (邯鄲鋼鐵集團有限責任公司河鋼邯鄲老區退城整合項目焦化工程總承包(煤焦及化產標段)合同)	16.8
8	Shanghai Baoye Group Co., Ltd.	General Contracting Contract for Construction of New Hospital Area Project (Phase I) of Zhejiang Provincial Hospital of Chinese Medicine (浙江省中醫院新院區項目(一期)工程總承包合同)	16.0

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
9	China MCC 5 Group Co., Ltd.	Standard Workshop and Ancillary Engineering Project Contract of Zone B in Sichuan Yangtze River Industrial Area (四川長江工業園區B區標準廠房及配套建設項目合同)	15.3
10	MCC TianGong Group Corporation Limited	Standard Workshop Phase I Contract of Advancing Project of Gaojieyuan Area in Yibin City, Sichuan Province (四川省宜賓市高捷園成片區推進項目標準廠房一期合同)	14.0
11	Shanghai Baoye Group Co., Ltd.	General Contracting Contract for Renovation and Engineering of Urban Village in Chen Zhuang Village of Lianchi District, Baoding City, Hebei Province (河北省保定市蓮池區陳莊村城中村改造工程總承包合同)	12.9
12	China MCC 22 Group Co., Ltd.	Land Parcel Project of South of Puwu Road and West of Pearl Street in Pukou District, Nanjing City, Jiangsu Province (江蘇省南京市浦口區浦烏路以南、珍珠街以西地塊項目)	12.3
13	Shanghai Baoye Group Co., Ltd.	Professional General Contracting Contract of Earth-and-Stone, Foundation Pit Support and Piling for Customs and Inspection Joint Operation Building of New Huanggang Border in Shenzhen City (深圳市新皇崗口岸聯檢大樓土石方、基坑支護和樁基專業承包工程合同)	11.5

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
14	MCC Road & Bridge Construction Co., Ltd.	General Contracting Contract for Construction of “Xingyue Lake” Rehabilitation Centre in Heze, Shandong Province (山東省荷澤「星月湖」康養中心項目工程總承包合同)	10.0
Total amount of material contracts with value of more than RMB1 billion			268.1

The information above is preliminary and for investors’ reference only. For final information, please refer to the disclosure in the periodic report.

Notice is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
15 April 2021