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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 29 March 2021 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Zeng Gang
Joint Company Secretary

Beijing, the PRC
29 March 2021

As at the date of this announcement, the board of directors of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Mengxing; three independent non-executive directors: Mr. Zhou Jichang, Mr. Yu Hailong and Mr. Ng, Kar Ling Johnny; and one non-executive director: Mr. Yan Aizhong.

* *For identification purposes only*

METALLURGICAL CORPORATION OF CHINA LTD.*
ANNOUNCEMENT ON MAJOR OPERATING INFORMATION FOR
THE FOURTH QUARTER OF 2020

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “**Company**”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The aggregate value of newly-signed contracts of the Company for the fourth quarter of 2020 amounted to RMB318.80 billion, representing a year-on-year increase of 26.1%, among which, engineering and construction contracts amounted to RMB302.70 billion. Among the engineering and construction contracts, 717 contracts are of a single contract value of RMB50 million or above, with an aggregate contract value of RMB293.75 billion. The major operating data of newly-signed engineering and construction contracts with contract value of RMB50 million or above are set out as follows:

Business segment	October to December 2020		Accumulation in the year of 2020		
	Number of newly-signed contracts	Amount of newly-signed contracts (RMB100 million)	Number of newly-signed contracts	Amount of newly-signed contracts (RMB100 million)	Year-on-year changes
Housing construction	340	1,631.6	1,134	5,276.2	42.8%
Infrastructure projects	144	665.8	376	1,870.7	31.1%
Metallurgical projects	135	324.1	494	1,279.8	15.3%
Others	98	316.0	365	988.9	11.4%
Total	717	2,937.5	2,369	9,415.6	32.3%

The Company does not have any material projects signed but not yet implemented as of 31 December 2020.

Announcement is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
29 March 2021