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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 12 March 2021 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Zeng Gang
Joint Company Secretary

Beijing, the PRC
12 March 2021

As at the date of this announcement, the Board of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Mengxing; three independent non-executive directors: Mr. Zhou Jichang, Mr. Yu Hailong and Mr. Ng, Kar Ling Johnny; and one non-executive director: Mr. Yan Aizhong.

* *For identification purpose only*

METALLURGICAL CORPORATION OF CHINA LTD.*
BRIEFING ON THE NEWLY SIGNED CONTRACTS
FROM JANUARY TO FEBRUARY 2021

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “**Company**”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The value of newly signed contracts of the Company from January to February 2021 amounted to RMB182.01 billion, representing an increase of 103.5% from the same period of last year. In February, newly signed individual material engineering and construction contracts of the Company with value of more than RMB1 billion are set out as follows:

Unit: RMB’00 million

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
1	China MCC 17 Group Co., Ltd.	PPP Project for the Capacity Expansion and Modification and Ancillary Works of Qingshuiyi-Zhonghe Section of Lianhuo Expressway (連霍高速公路清水驛至忠和段擴容改造及配套工程PPP項目)	96.0
2	MCC Communication Construction Group Co., Ltd.*	Section II of the Expressway Project from Luxiqiubei to Guangnan to Funing Expressway (Construction Section in Wenshanzhou) of the Yunnan Province Expressway Network (雲南省高速公路網瀘西丘北至廣南至富寧高速公路工程(文山州承建段)項目二標段)	43.3
3	Shanghai Baoye Group Co., Ltd.	Section A1 of Unit A Resettlement Housing and Ancillary Facility Project in Rongxi District, Xiong’an New District, Hebei Province (河北省雄安新區容西片區A單元安置房及配套設施項目A1標段)	42.5

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
4	China MCC 22 Group Co., Ltd.	Shanty Town Reconstruction Project in Yuxi Street Area, Luanping County, Hebei Province (河北省灤平縣育希大街片區棚戶區改造項目)	27.4
5	China MCC 5 Group Co., Ltd.	Construction Project of Chengdu Tianfu Campus of Civil Aviation Flight University (民航飛行學院成都天府校區建設工程項目)	18.3
6	China First Metallurgical Group Co., Ltd.	Section II of the Construction Project of the Bama-Pingxiang Highway Daxin via Longzhou to Pingxiang Section (巴馬-憑祥公路大新經龍州至憑祥段建設項目二標段)	17.7
7	MCC TianGong Group Corporation Limited	Section I of the Second Phase of Comprehensive Treatment of Water Environment System in the City Center of Jiujiang, Jiangxi Province (江西省九江市中心城區水環境系統綜合治理二期項目一標段)	16.7
8	China MCC 22 Group Co., Ltd.	Phase I Project of China Qingtian Yunshangju Kangyang Town, Qingtian County, Zhejiang Province (浙江省青田縣中國青田雲上居康養小鎮一期項目)	14.5
9	MCC TianGong Group Corporation Limited	The Elevator Installation Project of the Old Residential District in Xi'an City (西安市老舊住宅小區電梯加建安裝工程項目)	12.8
10	China Second Metallurgical Group Co., Ltd.	Phase I Project of Lingang District, Second People's Hospital of Yibin City, Sichuan Province (四川省宜賓市第二人民醫院臨港院區一期項目)	12.7

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
11	Shanghai Baoye Group Co., Ltd.	General Contracting Contract for Ironmaking Project of Retreat and Relocation Project of Hebei Tangyin Iron and Steel Co., Ltd. (河北唐銀鋼鐵有限公司退城搬遷項目煉鐵工程總承包合同)	12.1
12	MCC Communication Construction Group Co., Ltd.*	The Construction Project of Resettlement Building in Shanty Town in the East District, and the Phase II of Resettlement Building in Sanligou Shanty Town of Xiangcheng County, Henan Province (河南省襄城縣東區棚戶區安置房、三里溝棚戶區二期安置房工程建設項目)	11.9
Total amount of material contracts with value of more than RMB1 billion			325.9

The information above is preliminary and for investors' reference only. For final information, please refer to the disclosure in the periodic report.

Notice is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
12 March 2021