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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 15 December 2020 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Zeng Gang
Joint Company Secretary

Beijing, the PRC
15 December 2020

As at the date of this announcement, the Board of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Mengxing; four independent non-executive directors: Mr. Zhou Jichang, Mr. Yu Hailong, Mr. Ren Xudong and Mr. NG, Kar Ling Johnny; and one non-executive director: Mr. Yan Aizhong.

* *For identification purpose only*

METALLURGICAL CORPORATION OF CHINA LTD.*
BRIEFING ON THE NEWLY SIGNED CONTRACTS
FROM JANUARY TO NOVEMBER IN 2020

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “**Company**”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The value of newly signed contracts of the Company from January to November in 2020 amounted to RMB894.25 billion, representing an increase of 36.2% from the same period of last year. In November, newly signed individual material engineering and construction contracts of the Company with value of more than RMB1 billion are set out as follows:

Unit: RMB’00 million

| No. | Party to the Contract | Name of Project (Contract) | Contractual Amount |
|-----|------------------------------|---|--------------------|
| 1 | China MCC 2 Group Co., Ltd. | Infrastructure Construction Project in Shandong Linyi International Inland Port Area (山東臨沂國際陸港片區基礎設施建設項目) | 189.8 |
| 2 | China MCC 17 Group Co., Ltd. | Section II of Baoding Main Urban Area Contiguous Development of Village in City ABO Project (保定市主城區城中村連片開發ABO項目(二標段)) | 96.5 |
| 3 | China MCC 5 Group Co., Ltd. | 2020 Nine Bundled Urban Development Investment and Construction Projects in Cuiping District, Yibin, Sichuan (四川宜賓翠屏區2020年城市建設九個打捆項目) | 51.6 |
| 4 | China MCC 1 Group Co., Ltd. | Guangxi Wuzhou Light Industry Park for Premium Stainless Steel Production Infrastructure General Contracting Project (廣西梧州高端不銹鋼製品輕工園區基礎設施總承包項目) | 37.6 |

| No. | Party to the Contract | Name of Project (Contract) | Contractual Amount |
|------------|--|---|---------------------------|
| 5 | China MCC 2 Group Co., Ltd. | Shandong Linyi Chengfa Urban Construction Development Co., Ltd. Railway Station Area Infrastructure Construction Project (山東臨沂城發城建開發有限公司火車站片區基礎設施建設項目) | 37.0 |
| 6 | Shanghai Baoye Group Co., Ltd. | General Contracting of the 6th Generation Flexible AMOLED Production Line of Xiamen Tianma Display Technology Co., Ltd., Section I (廈門天馬顯示科技有限公司第6代柔性AMOLED生產線項目總包一標段) | 30.8 |
| 7 | China MCC 5 Group Co., Ltd. | National Highway G247: Zigong Qishu to Yibin Highway Construction and Chongqing Kunming Expressway Xiangbi Exit to Zigong Qishu Highway Reconstruction Works (Phase I) (Ming Wei Avenue) Investment, Construction and Cooperation Project (國道G247線自貢漆樹至宜賓段公路建設、渝昆高速象鼻出口至自貢漆樹公路改造工程一期(明威大道)項目) | 29.8 |
| 8 | MCC TianGong Group Corporation Limited | Xuyi County, Huaian, Jiangsu Zhian Park Homebase Construction Project (江蘇淮安盱眙縣建立智安樂園基地項目) | 20.0 |
| 9 | China MCC 19 Group Co., Ltd. | New Works General Contracting Project of Shangrao-Pucheng Expressway (Within Jinagxi Borders) (上饒至浦城高速公路(江西境內)新建工程總承包項目) | 17.5 |
| 10 | China Huaye Group Co., Ltd. | Qingfeng County, Puyang, Henan Baopo Xingfuli Project (河南濮陽清豐縣寶泊幸福里項目) | 15.8 |

| No. | Party to the Contract | Name of Project (Contract) | Contractual Amount |
|------------|--|---|---------------------------|
| 11 | China Metallurgical Construction Engineering Group Co., Ltd. | Xigu District, Lanzhou Resettlement Housing Construction and Supporting Infrastructure Works Project (蘭州西固區安置房建設及配套基礎設施工程項目) | 15.0 |
| 12 | MCC TianGong Group Corporation Limited | Peking University Peiwen (Puyang) Science and Education Park Project – General Contracting Construction Project of Primary School, Junior (High) School and Kindergarten (北大培文(濮陽)科教園區項目—小學、初(高)中及幼兒園工程總承包項目) | 14.2 |
| 13 | China MCC 5 Group Co., Ltd. | Standardized Workshop, Dormitory, and Other Ancillary Facilities Engineering EPC Project in Yongyang Road, Chuzhou Economic Development Zone, Anhui Province (安徽滁州經開區永陽路標準化廠房及宿舍等配套設施工程EPC項目) | 14.0 |
| 14 | Shanghai Baoye Group Co., Ltd. | Land Parcel A4 Construction Project of Jiangsu Nantong Jinying World (江蘇南通金鷹世界A4地塊建設項目) | 13.0 |
| 15 | China MCC 22 Group Co., Ltd. | Tangshan Chinese Medicine Hospital Relocation Engineering Design – Construction General Contracting Project (唐山市中醫醫院遷建工程設計—施工總承包項目) | 12.8 |
| 16 | China MCC 20 Group Co., Ltd. | Xinjiang Urumqi Economic and Technological Development Zone Construction and Investment of Jurong Plaza General Contracting Project (新疆烏魯木齊經濟技術開發區建投聚融廣場工程總承包項目) | 11.9 |

| No. | Party to the Contract | Name of Project (Contract) | Contractual Amount |
|---|------------------------------|--|---------------------------|
| 17 | China MCC 5 Group Co., Ltd. | Infrastructure Construction Project of Sihai Street Tunnel and Surrounding Areas in Shunqing District, Nanchong, Sichuan (四川南充順慶區四海街隧道及片區基礎設施工程項目) | 10.1 |
| 18 | China MCC 19 Group Co., Ltd. | General Contracting Construction Project of Donghui Jinyuan (Dongsheng Resettlement Community) in Yandu District, Yancheng, Jiangsu (江蘇鹽城鹽都區東暉錦園(東升安置小區)工程總承包項目) | 10.0 |
| Total amount of material contracts with value of more than RMB1 billion | | | 627.4 |

The information above is preliminary and for investors' reference only. For final information, please refer to the disclosure in the periodic report.

Notice is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
15 December 2020