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## **METALLURGICAL CORPORATION OF CHINA LTD. \***

### **中國冶金科工股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1618)

## **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO DISCLOSEABLE TRANSACTION DISPOSAL OF ACCOUNTS RECEIVABLE**

Reference is made to the announcement of Metallurgical Corporation of China Ltd.\* (the “**Company**”) dated 2 December 2020 in relation to the disposal of accounts receivable (the “**Announcement**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company would like to provide further information on the shareholding structure of Shengang Securities. Based on the available public information and to the best of the Directors’ knowledge after making reasonable enquiries, as at the date of this announcement, Shengang Securities was:

- (i) 12.17% directly owned by Mason Group Holdings Limited, a company listed on the Stock Exchange (Stock Code: 273);
- (ii) 12.17% indirectly owned by Freeman Fintech Corporation Limited, a company listed on the Stock Exchange (Stock Code: 279);
- (iii) 8.57% indirectly owned by Zhao Changjia (趙長甲), a PRC natural person; and
- (iv) 7.97% indirectly owned by Mao Zhenhua (毛振華), a PRC natural person.

Based on the available public information and to the best of the Directors’ knowledge after making reasonable enquiries, as at the date of this announcement, each of the remaining ultimate shareholders of Shengang Securities held less than 5% equity interest in Shengang Securities.

In addition, the Company confirms that, to the best of the Directors' knowledge after making reasonable enquiries, Shengang Securities and its ultimate beneficial owners do not have any other past or present relationships (formal or informal, business or otherwise, implied or explicit) with the Company or its connected persons.

By order of the Board  
**Metallurgical Corporation of China Ltd.\***  
**Zeng Gang**  
*Joint Company Secretary*

Beijing, the PRC  
9 December 2020

*As at the date of this announcement, the Board comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Mengxing; four independent non-executive directors: Mr. Zhou Jichang, Mr. Yu Hailong, Mr. Ren Xudong and Mr. Ng, Kar Ling Johnny; and one non-executive director: Mr. Yan Aizhong.*

\* *For identification purpose only*