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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

**SUPPLEMENTAL NOTICE OF
THE ANNUAL GENERAL MEETING**

Reference is made to the circular (the “**AGM Circular**”) and the notice (the “**AGM Notice**”) of Metallurgical Corporation of China Ltd.* (the “**Company**”) dated 14 May 2020, which set out the time and venue of the 2019 annual general meeting of the Company (the “**AGM**”) and contain the resolutions to be proposed at the AGM for consideration of the shareholders.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held as originally scheduled at MCC Tower, No. 28 Shuguang Xili, Chaoyang District, Beijing, the People’s Republic of China, on Monday, 29 June 2020 at 2:00 p.m. In addition to the resolutions set out in the AGM Notice, the following supplemental resolution will also be considered and, if thought fit, approved at the AGM:

SUPPLEMENTAL ORDINARY RESOLUTION

9. To consider and approve the proposal in relation to the appointment of WUYIGE Certified Public Accountants LLP as the auditor and the internal control auditor of the Company for the year 2020, and to authorize the Board to determine their remunerations.

By order of the Board
Metallurgical Corporation of China Ltd.*
Zeng Gang
Joint Company Secretary

Beijing, the PRC
11 June 2020

* *For identification purpose only*

Notes:

1. Save for the above supplemental resolution, all other matters of the AGM remain unchanged. For details of other resolutions to be considered and approved at the AGM, eligibility for attending the AGM, registration procedures, closure of register of members and other relevant matters, please refer to the AGM Circular and the AGM Notice of the Company.
2. The second form of proxy of the AGM (the “**Second Form of Proxy**”) is attached to this supplemental notice. Holders of H Shares should return the Second Form of Proxy, together with the power of attorney or other authorisation documents, to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, not less than 24 hours (excluding any part of a day that is a public holiday) before the time designated for holding the AGM or any adjourned meeting thereof.
3. Shareholders who intend to appoint a proxy to attend the AGM but have not returned the form of proxy despatched on 14 May 2020 together with the AGM Circular and the AGM Notice (the “**First Form of Proxy**”) shall only return the Second Form of Proxy while the First Form of Proxy needs not to be returned.
4. Shareholders who have returned the First Form of Proxy shall note that:
 - (a) If the Second Form of Proxy is not returned 24 hours (excluding any part of a day that is a public holiday) before the time designated for holding the AGM or any adjourned meeting thereof, the duly completed and returned First Form of Proxy will be deemed as a valid form of proxy. In addition to those resolutions contained in the AGM Notice and the First Form of Proxy, the proxy/proxies so appointed by the shareholder shall also be entitled to vote at his/her discretion or abstain from voting on any resolutions properly put forward at the AGM, including the supplemental resolution set out in this supplemental notice.
 - (b) If the Second Form of Proxy has been returned 24 hours (excluding any part of a day that is a public holiday) before the time designated for the holding the AGM or any adjourned meeting thereof, the First Form of Proxy previously returned by the shareholder shall be revoked and superseded by the Second Form of Proxy. The duly completed Second Form of Proxy will be deemed as a valid form of proxy.

As at the date of this supplemental notice, the Board of the Company comprises two Executive Directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; four Independent Non-executive Directors: Mr. Zhou Jichang, Mr. Yu Hailong, Mr. Ren Xudong and Mr. Ng, Kar Ling Johnny; and one Non-executive Director: Mr. Lin Jinzhen.