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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 15 May 2020 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Zeng Gang
Joint Company Secretary

Beijing, the PRC
15 May 2020

As at the date of this announcement, the board of directors of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; four independent non-executive directors: Mr. Zhou Jichang, Mr. Yu Hailong, Mr. Ren Xudong and Mr. Ng, Kar Ling Johnny; and one non-executive director: Mr. Lin Jinzhen.

* *For identification purposes only*

METALLURGICAL CORPORATION OF CHINA LTD.*
BRIEFING ON THE NEWLY SIGNED CONTRACTS FROM
JANUARY TO APRIL IN 2020

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “**Company**”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The value of newly signed contracts of the Company from January to April in 2020 amounted to RMB232.74 billion, representing an increase of 1.1% from the same period of last year, among which, the value of newly signed overseas contracts amounted to RMB8.85 billion.

In April, newly signed individual material engineering and construction contracts of the Company with value of more than RMB1 billion are set out as follows:

Unit: RMB’00 million

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
1	China MCC 5 Group Co., Ltd.	Financing (F) + Engineering General Contracting (EPC) Project of Construction and Engineering of New City Campus in the Eastern Part of Sichuan University of Science & Engineering (四川輕化工大學東部新城校區建設工程融資(F)+工程總承包(EPC)項目)	40.4
2	Shanghai Baoye Group Corp., Ltd.	Construction and Engineering Project of West District of Tianyang Innovation Center in Hebei Province (河北省天洋創新中心西區建設工程項目)	28.2
3	MCC TianGong Group Corporation Limited	Construction (General Contracting) Project of Ukrainian International Tchaikovsky Academy of Music and Art in Hebei Province (河北省烏克蘭柴可夫斯基國際音樂藝術學院工程建設施工(總承包)項目)	28.0
4	China Second Metallurgical Group Corporation Limited	Construction Project of Daoguo Yuncheng in Bazhou, Hebei Province (河北省霸州建設道國蘊城項目)	25.0

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
5	WISDRI Engineering & Research Incorporation Limited	Phase I Engineering General Contracting Project of Youth Community of Wuhan Future Science and Technology City of International Talent Free Port in Optics Valley, Wuhan City, Hubei Province (湖北省武漢市光谷國際人才自由港武漢未來科技城青年社區一期工程總承包項目)	17.8
6	Shanghai Baoye Group Corp., Ltd.	Engineering Construction and General Contracting Project of Basement Pile Foundation and Main Body of Jincheng Innovation Center in Zhuhai City, Guangdong Province (廣東省珠海市金誠創新中心地下室樁基礎及主體工程施工總承包項目)	15.2
7	China MCC 20 Group Co., Ltd.	Shantytown Renovation Project in Mihe District (Phase II) and Phase I Yanhe District (Xinglong Village, Taiping Village), Linqu County, Weifang City, Shandong Province (山東省濰坊市臨朐縣彌河片區(二期)、沿河片區一期(興隆村、太平村)棚戶區改造項目)	14.7
8	China MCC 17 Group Co., Ltd.	EPC General Contracting Project for Anhui University of Science & Technology Homeland Project (Residential 5-6# Building, 24-32# Building and Commercial Street S1-S17, S19-21, Underground Commerce, Underground Garage and Ancillary Works, etc.) in Huainan City, Anhui Province (安徽省淮南市安理家園項目(住宅5-6#樓、24-32#樓以及商業街S1-S17、S19-21、地下商業、地下車庫和附屬工程等)EPC總承包項目)	13.5
9	MCC TianGong Group Corporation Limited	Resettlement Area Project in Fangongtun, Liaocheng City, Shandong Province (山東省聊城市範恭屯安置區項目)	12.6
Total amount of material contracts with value of more than RMB1 billion			195.4

The information above is preliminary and for investors' reference only. For final information, please refer to the disclosure in the periodic report.

Notice is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
15 May 2020