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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 15 April 2020 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Zeng Gang
Joint Company Secretary

Beijing, the PRC
15 April 2020

As at the date of this announcement, the board of directors of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; four independent non-executive directors: Mr. Zhou Jichang, Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung, Peter; and one non-executive director: Mr. Lin Jinzhen.

* *For identification purposes only*

METALLURGICAL CORPORATION OF CHINA LTD.*
BRIEFING ON THE NEWLY SIGNED CONTRACTS
FROM JANUARY TO MARCH IN 2020

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “**Company**”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The value of newly signed contracts of the Company from January to March 2020 amounted to RMB174.6 billion, representing a decrease of 4.1% from the same period of last year, among which the value of newly signed overseas contracts amounted to RMB6.29 billion.

In March, newly signed individual material engineering and construction contracts of the Company with value of more than RMB1 billion are set out as follows:

Unit: RMB’00 million

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
1	China MCC 2 Group Co., Ltd.	12-inch Logic Integrated Circuit Manufacturing Project of Jinan High-tech Zone, Shandong Province (山東省濟南高新區12英寸邏輯集成電路製造項目)	29.0
2	MCC TianGong Group Corporation Limited	Construction Project and Outdoor Supporting Project of Dongcheng No. 18 yard, Plot 1443-01 and Plot 1443-07 Reconstruction of Liupukang Dangerous Old Buildings in Beijing (北京市六鋪炕危舊房改造東城18號院及1443-01地塊、1443-07地塊建設項目及室外配套項目)	27.6

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
3	China MCC 17 Group Co., Ltd.	Yingshang Energy Storage and Electronic Packaging Material Industrial Park and Supporting Residential Design-construction Integration Project, Fuyang City, Anhui Province (安徽省阜陽市潁上儲能與電子封裝材料產業園及配套住宅設計-施工一體化項目)	21.0
4	MCC South Engineering Technology Co., Ltd.	EPC Project of A1 Land Parcel Project of Phase Six of Construction Building in Zuoling New Town, Wuhan, Hubei Province (湖北省武漢左嶺新鎮還建房六期A1地塊項目工程總承包(EPC)項目)	20.8
5	China MCC 1 Group Co., Ltd.	EPC Project of Shandong Heze East Station Square Complex and Supporting Project (山東省荷澤東站廣場綜合體及配套項目EPC工程總承包項目)	20.0
6	China MCC 19 Group Co., Ltd.	General Contracting Project for Survey, Design and Construction of Land Parcel No.9 of Tianfu Science and Technology Innovation Park and Supporting Project of Science City in Chengdu, Sichuan Province (四川省成都市科學城天府科創園及配套項目9號地塊工程勘察設計施工總承包項目)	18.7
7	China MCC 5 Group Co., Ltd.	Survey-Design-Construction General Contracting Project of New Commercial Housing, Greening Project and Auxiliary Facilities Project in Groups 3 and 4 of Peifeng Community, Supo Street Office, and Groups 3 and 8 of Zhongba community, Qingyang District in Chengdu, Sichuan Province (四川省成都市青羊區蘇坡街辦培風社區3、4組，中壩社區3、8組新建商品住宅、綠化工程及附屬設施項目勘察-設計-施工總承包項目)	18.6

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
8	MCC Huatian Engineering Technology Co., Ltd.	Supplementary Agreement (III) for EPC Contract of PPP Project of Comprehensive Water Environment treatment in Central Urban Area of Maanshan, Anhui Province (安徽省馬鞍山市中心城區水環境綜合治理PPP項目EPC總承包合同補充協議書(三))	16.2
9	Shanghai Baoye Group Co., Ltd	PPP Project of the First Phase of Marine Science and Education Innovation Park (West Coast Campus) of China Ocean University, Qingdao, Shandong Province (山東省青島市中國海洋大學海洋科教創新園區(西海岸校區)一期工程PPP項目)	15.6
10	MCC South Engineering Technology Co., Ltd.	General Contracting Project of Steel-making and Continuous Casting System Engineering of Special Steel Plate Reduction Replacement Technical Transformation Project of China New Steel Group Co., Ltd. (中新鋼鐵集團有限公司特鋼板材減量置換技改項目煉鋼連鑄系統工程總承包項目)	13.4
11	China MCC 5 Group Co., Ltd.	Sichuan University Museum Group Survey-Design-Construction EPC Project (四川大學博物館群勘察-設計-施工總承包項目)	12.2
12	China MCC 19 Group Co., Ltd.	Phase I Project of Science and Technology Innovation Business Incubator of Luzhou Yangtze River Economic Development Zone, Sichuan Province (四川省瀘州長江經濟開發區科技創新企業孵化器二期項目一期工程)	12.0
13	MCC South Engineering Technology Co., Ltd.	General Contracting Project of Ironmaking System Engineering of Special Steel Plate Reduction Replacement Technical Transformation Project of China New Steel Group Co., Ltd. (中新鋼鐵集團有限公司特鋼板材減量置換技改項目煉鐵系統工程總承包項目)	11.7

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
14	MCC South Engineering Technology Co., Ltd.	Engineering Design, Procurement and Construction (EPC) Project of Huanjian Community, Airport New Town, Wuhan City, Hubei Province (湖北省武漢市臨空港新城還建小區項目工程設計、採購、施工總承包一體化(EPC)項目)	11.4
15	China MCC 20 Group Co., Ltd.	EPC Project of North Resettlement Housing Project of Suining County Hospital of traditional Chinese medicine, Xuzhou City, Jiangsu Province (江蘇省徐州市睢寧縣中醫院北安置房項目工程總承包(EPC)項目)	11.4
16	China MCC 5 Group Co., Ltd.	Community Project (Phase I) of Sanyi Village, Yucheng Township, Community Project (Phase II) of Sanyi Village, Yucheng Township, Financing-Survey-Design-Construction (F+EPC) Project (Phase III) of Sanyi Village, Yucheng Township (四川省成都市玉成鄉三益村社區工程(一期)、玉成鄉三益村社區工程(二期)、玉成鄉三益村社區工程(三期)融資-勘察-設計-施工工程總承包(F+EPC)項目)	11.2
17	China Enfei Engineering Technology Co., Ltd.	Phase III Supply Project of Indonesia CNI Nickel Iron Project (印尼CNI鎳鐵總包三期供貨項目)	11.1
18	China MCC 3 Group Co., Ltd.	Qianyue-Chunfengli Project, Anshun City, Guizhou Province (貴州省安順市黔躍·春風里項目)	10.6
19	China MCC 20 Group Co., Ltd.	Shanghai Changxing Island Beixing Relocation Housing Project (上海市長興島北興動遷安置房項目)	10.5
20	MCC South Engineering Technology Co., Ltd.	EPC Project of Land Parcel H Project of Farmer Return Construction Community in Liufang New Town, Wuhan City, Hubei Province (湖北省武漢市流芳新鎮農民還建社區H地塊工程總承包(EPC)工程總承包項目)	10.2

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
21	China MCC 5 Group Co., Ltd.	General Contracting Project for Survey, Design and Construction of Xingjin Xintongyuan Construction Project in Chengdu, Sichuan Province (四川省成都市興錦·新同緣建設項目勘察設計施工總承包項目)	10.2
22	China MCC 5 Group Co., Ltd.	Survey-Design-Construction (EPC) General Contracting Project of Yibin Industry Education Integration Training Base (Phase I) and “Shuangcheng” Phase II infrastructure project (Phase I) of Chengdu Institute of technology, Sichuan Province (四川省成都工業學院宜賓產教融合實訓基地(一期)及“雙城”二期基礎設施項目(一期)勘察-設計-施工(EPC)總承包項目)	10.1
Total amount of material contracts with value of more than RMB1 billion			333.4

Note: The difference between the individual and total amount of material contracts is mainly due to the rounding off of numbers to one decimal place.

The information above is preliminary and for investors' reference only. For precise and accurate information, please refer to periodic reports to be disclosed.

Notice is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
15 April 2020