

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**METALLURGICAL CORPORATION OF CHINA LTD. \***

**中國冶金科工股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1618)

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.\* (the “**Company**”) on the website of the Shanghai Stock Exchange on 14 December 2018 for information purpose only.

By order of the board of directors  
**Metallurgical Corporation of China Ltd.\***  
**Li Yuzhuo**  
*Joint Company Secretary*

Beijing, the PRC  
14 December 2018

*As at the date of the announcement, the Board of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.*

\* *For identification purposes only*

## METALLURGICAL CORPORATION OF CHINA LTD.\* BRIEFING ON THE NEWLY SIGNED CONTRACTS FROM JANUARY TO NOVEMBER IN 2018

The board of directors and all directors of Metallurgical Corporation of China Ltd.\* (the “**Company**”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The value of newly signed contracts of the Company from January to November in 2018 amounted to RMB556.34 billion, representing an increase of 11.4% from the same period of last year, among which, the value of newly signed overseas contracts amounted to RMB25.57 billion.

In November, newly signed individual material engineering and construction contracts of the Company with value of more than RMB500 million are set out as follows:

*Unit: RMB'00 million*

No.	Party to the Contract	Name of Project	Contractual Amount
1	China Second Metallurgical Group Corporation Limited	Industrial Silicon of 280kt/a and Organic Silicon of 400kt/a Project of Xinjiang Jingheyuan New Material Co., Ltd. (新疆晶和源新材料有限公司280kt/a工業矽、400kt/a有機矽項目)	29.8
2	Shanghai Baoye Group Corp., Ltd.	Construction Engineering of Culture and Sports Center in Anyang City, Henan Province (河南省安陽市文體中心建設工程)	22.3
3	Metallurgical Corporation of China Ltd.	14 Engineering Projects including Al Hanakya, Makkah Ranya for the Affordable Housing Phase I Project of the Ministry of Housing of Saudi Arabia (沙特住建部保障房一期項目 Al Hanakya, Makkah Ranya 等14個工程)	21.5

<b>No.</b>	<b>Party to the Contract</b>	<b>Name of Project</b>	<b>Contractual Amount</b>
4	China Huaye Group Co., Ltd.	Construction General Contracting Project for Lanyuan, Juyuan and Zhuyuan of Chunhua Qiushi Project in Handan City, Hebei Province (河北省邯鄲市春華秋實項目蘭園、菊園、竹園施工總承包項目)	20.0
5	ACRE Coking & Refractory Engineering Consulting Corporation, MCC	Coke Project with 4 Million Tonnes/Year of Shanxi Meijin Huasheng Chemical New Material Co., Ltd. (山西美錦華盛化工新材料有限公司400萬噸／年焦化項目)	18.4
6	China MCC 17 Group Co., Ltd.	Construction Project of Zhongjian – Guangfu Road in Kunming City, Yunnan Province (雲南省昆明市中建-廣福路建設工程項目)	16.5
7	China First Metallurgical Group Co., Ltd.	Artificial Intelligence Science and Technology Park Project of Wuhan Economic Development Zone (Hannan District) in Hubei Province (Reconstruction and Expansion and Industrial Upgrading for Mining Science and Technology Industrial Park Zone 1 in Zhuanyang Street) (湖北省武漢經濟開發區(漢南區)人工智能科技園(沌陽街民營科技工業園一區改擴建及產業提升)項目)	16.3
8	China First Metallurgical Group Co., Ltd.	Comprehensive Renovation (Phase I) Project for “Two Streams and One Bay” Safe Ecological Water System in Nan’an City, Fujian Province (福建省南安市「兩溪一灣」安全生態水系綜合整治(一期)工程)	13.9
9	China First Metallurgical Group Co., Ltd.	Integrated Subterranean Piping Engineering Project of the Sino-French Wuhan Ecological Demonstration City in Hubei Province (湖北省中法武漢生態示範城綜合管廊工程)	13.5

<b>No.</b>	<b>Party to the Contract</b>	<b>Name of Project</b>	<b>Contractual Amount</b>
10	China First Metallurgical Group Co., Ltd.	2018 Urban Shantytown Renovation Project (Resettlement Community of “Ru Yi” in Xihuan Road) in Jia County, Henan Province (河南省郟縣2018年城市棚戶區改造(西環路「如意」安置社區)項目)	10.9
11	China First Metallurgical Group Co., Ltd.	Construction Project of Integrated Subterranean Piping System (Phase I) and Road Engineering in Guigang City, Guangxi Province (廣西省貴港市地下綜合管廊(一期)及道路工程建設工程)	10.9
12	Beijing MCC Equipment & Research Corporation Ltd.	Phase I Engineering for an Annual Output of 250,000 Tonnes High Precision Aluminum Sheet for Transportation Use of Gansu Yigong New Material Technology Co., Ltd. (甘肅益工新材料科技有限公司年產25萬噸高精度交通用鋁板項目一期工程)	10.6
13	Zhong Ye Chang Tian International Engineering Co., Ltd.	General Contracting Engineering for 2*500 sq.m. of Sintering and Related Ancillary Facilities of Iron and Steel Base Project in Fangcheng Port, Guangxi Province (廣西防城港鋼鐵基地項目2*500平米燒結及相關配套設施總承包工程)	10.1
14	China Huaye Group Co., Ltd.	Construction General Contracting Project for Meiyuan of Chunhua Qiushi Project in Handan City, Hebei Province (河北省邯鄲市春華秋實項目梅園施工總承包項目)	10.0
15	MCC Capital Engineering & Research Incorporation Limited	EPC General Contracting Project for Renovation Project of Shanty Town (Phase I) in Qinhuangxia Area, Lubei District, Tangshan City, Hebei Province (河北省唐山市路北區秦黃下區域棚戶區改造項目(一期)EPC總承包項目)	9.7
16	Shanghai Baoye Group Corp., Ltd.	Hai Shang Yun Xi Centre Project in Shanghai (上海市海尚雲棲中心項目)	9.2

<b>No.</b>	<b>Party to the Contract</b>	<b>Name of Project</b>	<b>Contractual Amount</b>
17	China MCC 5 Group Co., Ltd.	Projects of Newly Established Commercial Properties, Art Museums and Ancillary Facilities for 5 Groups in Maliuwan Village, and 8 Groups in Baojiangqiao Village in Liuli Township, Jinjiang District, Chengdu City, Sichuan Province (四川省成都市錦江區琉璃鄉麻柳灣村5組、包江橋村8組新建商業用房、美術館及附屬設施項目)	8.7
18	China MCC 20 Group Co., Ltd.	Hi-tech Park Standard Plant Phase II and “Commercial Property” Project in Zunyi City, Guizhou Province (貴州省遵義科創綠洲標準化廠房二期及「商業地產」項目)	8.5
19	China Metallurgical Construction Engineering Group Co., Ltd.	Expressway Renovation and Expansion for G352 Wuchuan Daojiao-Outang Section in Wuchuan County, Zunyi City, Guizhou Province (貴州省遵義市務川縣G352務川道角至藕塘公路改擴建工程)	7.3
20	China MCC 17 Group Co., Ltd.	Standard Plant Construction Project for Incubation of Widespread Entrepreneurship and Innovation in High-tech Industry Park of Fengxian Economic Development Zone in Jiangsu Province (江蘇省豐縣經濟開發區高新技術產業園區雙創孵化標準廠房建設項目)	7.3
21	CISDI Group Corp. Ltd.	Iron Smelting for Upgrading and Renovation Project of Vanadium-Titanium Comprehensive Utilisation of Desheng in Sichuan Province (四川德勝釩鈦資源綜合利用升級改造項目煉鐵工程)	6.8

<b>No.</b>	<b>Party to the Contract</b>	<b>Name of Project</b>	<b>Contractual Amount</b>
22	Central Research Institute of Building and Construction Co., Ltd.	Shared Ownership Residential Property Project on Hexi Land Lots X90R1 and X90S1 in Beijing Economic-Technological Development Area (13 works including 1# Residential Building and the parking garage) (北京經濟技術開發區河西區X90R1、X90S1地塊共有產權住房項目(1#住宅樓等13項及停車樓))	6.2
23	Shanghai Baoye Group Corp., Ltd.	Construction Project for Section 1 of Hefei Innovation Park Phase III in Anhui Province (安徽省合肥創新產業園三期項目一標段工程施工項目)	6.2
24	ACRE Coking & Refractory Engineering Consulting Corporation, MCC	Equipment Supply Project for Tata Steel KPO Phase II in India (印度塔塔鋼鐵公司KPO二期設備供貨項目)	6.1
25	China MCC 5 Group Co., Ltd.	Construction General Contracting Project for Section 2 of Languang Jiang'ancheng Phase VII in Chengdu City, Sichuan Province (四川省成都市藍光江安城七期項目二標段工程施工總承包項目)	6.1
26	China MCC 5 Group Co., Ltd.	EPC Project for Yibin International Convention Centre Phase II in Sichuan Province (四川省宜賓國際會展中心二期項目(EPC)項目)	5.7
27	CISDI Group Corp. Ltd.	General Contracting Project for Rizhao Steel No. 5 Endless Strip Production Line and Ancillary Works (日鋼5號ESP無頭帶鋼生產線及配套工程總包項目)	5.4
28	China MCC 5 Group Co., Ltd.	Design and Construction EPC Project for Section 2 of Baoshan Qidi Technology City in Yunnan Province (雲南省保山啟迪科技城項目第二標段設計施工總承包(EPC)項目)	5.3

<b>No.</b>	<b>Party to the Contract</b>	<b>Name of Project</b>	<b>Contractual Amount</b>
29	Huatian Engineering & Technology Corporation, MCC	EPC Project for Production Capacity Replacement (Luoyuan Min Guang) and Sintering Process System of Ancillary Project for San Gang Group of Fujian Luoyuan Min Guang Iron and Steel Co., Ltd. (福建羅源閩光鋼鐵有限責任公司三鋼集團產能置換(羅源閩光部分)及配套項目燒結系統工程EPC總承包項目)	5.2
Total amount of material contracts			328.4
The proportion of the total amount of material contracts to audited operating revenue in 2017			13.5%

The information above is preliminary and for investors' reference only. For final information, please refer to the disclosure in the periodic report.

Notice is hereby given.

The board of directors of  
**Metallurgical Corporation of China Ltd.\***  
14 December 2018

\* *For identification purposes only*